



Foley's Emerging Technologies Conference

A Focus on Financing

Thursday, November 10, 2011

Silicon Valley Bank - Kellogg Auditorium

Time	Session
8:00 am - 8:30 am	REGISTRATION & CONTINENTAL BREAKFAST
8:30 a.m. - 8:45 a.m.	Welcome and Opening Remarks
8:45 a.m. - 9:45 a.m.	SESSION #1 Venture Capital Financing in Today's Market - Trends and Challenges
9:45 a.m. - 10:00 a.m.	NETWORKING BREAK
10:00 a.m. - 11:00 a.m.	SESSION #2 Commercial Financing and Venture Debt: What Every Entrepreneur Should Be Thinking About
11:00 a.m. - 11:15 a.m.	NETWORKING BREAK
11:15 a.m. - 12:15 p.m.	SESSION #3 To SharesPost and Beyond - Secondary Sales for Private Company Shares
12:30 p.m. - 1:30 p.m.	LUNCH & SESSION #4 What's Hot in M&A - How to Build and Position Your Company for Sale
1:30 p.m.	ADJOURN