

**GREGORY F. MONDAY**



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Gregory F. Monday, a partner with Foley & Lardner LLP, counsels family businesses and their owners on governance, ownership, and succession issues. In particular, his practice focuses on:

- Family business & nonprofit entity governance: counseling and litigation.
- Succession planning for midmarket family businesses.
- Estates & trusts: planning, administration, litigation, and tax compliance.

Mr. Monday is a member of the firm’s Transactional & Securities and Estates & Trusts Practices. He is an adjunct professor with the University of Wisconsin Law School, where he teaches business law.

Mr. Monday graduated from the University of Wisconsin, earning his bachelor’s degree, with honors, in 1985, and his J.D. degree, with honors, in 1993. During law school, he received two significant awards for legal scholarship, was admitted to the legal academic honorary society, and was editor-in-chief of the Wisconsin Law Review (1992-3). Prior to attending law school, Mr. Monday managed two closely held businesses and was on the editorial board of a national magazine for business owners.

Mr. Monday has been listed in the directory of *The Best Lawyers in America*® since 2001; is Peer Review Rated as AV® Preeminent™, the highest possible performance rating in Martindale-Hubbell’s peer review rating system; and has been selected for inclusion in *Wisconsin Super Lawyers*® lists since 2006. He is a member of the Wisconsin Bar Association and the American Bar Association, where he serves as co-chair of a subcommittee on Governance of Private and Family Controlled Companies in the Business Law Section. In 2011, he was admitted as a fellow in The American College of Trust and Estate Counsel, where he serves on the Business Planning Committee.

Recent Publications:

- Governance of Family-Controlled Companies,” *Trusts & Estates* (publication scheduled for August 2012)

- “Risk Management with a Simple ‘AS-IS’ Approach,” *Family Business* (May/June 2012)
- “Supreme Court Unanimously Rules that State Law can Define Family Relations for Federal Program,” *Wealth Watch by Trusts & Estates* (May 30, 2012)
- “Do We Need Protection from Trust Protectors?” *Wealth Watch by Trusts & Estates* (March 28, 2012)
- “Breaking Up Is Hard To Do,” *Construction Business Owner* (March 2012)
- “Posthumous Conception,” *Wealth Watch by Trusts & Estates* (February 29, 2012)
- “Three Steps to File a Protective Claim,” *Wealth Watch by Trusts & Estates* (January 25, 2012)
- “Can We Talk?” *Wealth Watch by Trusts & Estates* (November 23, 2011)
- “A Smart Approach to Board-Level Risk Management,” *IB Open Mic* (August 30, 2011)
- “The Implications for Wealth Transfers from U.S. Debt Downgrade,” *The Wealth Manager*, co-author (August 2011)
- “Shareholders vs. Creditors,” *Corporate Report Wisconsin*, co-author (June 2011)
- “Know the Limits of Your Company’s Liability Shield,” *Modern Contractor Solutions* (May 2011)
- “Four Good Reasons to Engage an Estate Planner, and Now!” *In Business Open Mic* (March 2011)
- “Legal: Getting Personal,” *American Executive*, co-author (January 2011)
- “Don’t Forget about State Filings,” *Corporate Secretary* (December 2010)
- “Filing Follies,” *Wealth Watch by Trusts & Estates*, co-author (October 27, 2010)
- “Seeking Bank Credit? Negotiate Your Personal Guarantees,” *In Business Open Mic*, co-author (September 21, 2010)
- “Business Succession Planning With the Four

Levels of Ownership and Control," *Wealth Strategies Journal*, (September 2010)

- "Settlor Incompetence and the Trustee's Quandary," *Trusts & Estates* (July 2010), co-author with Eric Maassen
- "Structuring Shareholder Loans to Reduce Risk in Bankruptcy," *Family Business Magazine* (June 2010)
- "Business Continuation Planning for the Loss of a Family Business Owner," *Estate Planning* (April 2010)
- "State Business Owners Should be Allowed to See a Return on Their Hard Work," *Capital Region Business Journal* (April 2010)

#### Recent Presentations:

- Panelist, "Trust Protectors in Estate Planning: Benefits and Risks," Strafford Live Phone/Web Seminar (June 7, 2012)
- Guest, In Business Radio, on "Business Divorce," Madison 1670 AM (broadcast August 11, 2011)
- Guest, In Business Radio, on "Risk Management," Madison 1670 AM (broadcast July 22, 2011)
- Presenter, "Business Divorce and Succession Planning," State Bar of Wisconsin's Real Estate & Business Law Institute (June 9, 2011)
- Organizer and presenter, "Business Succession Planning," Corporate Practice Institute, State Bar of Wisconsin (December 7, 2010)
- Presenter, "Business Continuation Planning," State Bar of Wisconsin (September 8, 2010)
- Presenter, "Business Continuation Planning," Madison Estate Counsel (February 15, 2010)

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Patrick G. Quick is a partner with Foley & Lardner LLP and a member of the firm's Transactional & Securities Practice and Sports and Automotive Industry Teams. Mr. Quick practices corporate law, with an emphasis in securities law compliance, acquisitions, and takeover defense. He regularly counsels several public companies concerning compliance requirements and governance matters and has participated in initial and other public offerings for Wisconsin corporations. Mr. Quick also has participated in many complex acquisition transactions representing both buying and selling parties in a variety of industries. He has been actively involved in the representation of clients doing advance takeover preparedness planning and has counseled clients who have received unsolicited takeover proposals or similar overtures.

Mr. Quick was among approximately 100 attorneys nationwide who made The BTI Consulting Group's coveted Client Services All Star Team for 2005 and 2004. This honor is bestowed upon individual attorneys who deliver outstanding client service according to corporate counsel interviewed at Fortune 1000 companies.

Mr. Quick has been Peer Review Rated as AV® Preeminent™, the highest performance rating in Martindale-Hubbell's peer review rating system and is listed in *Chambers USA: America's Leading Lawyers for Business* (2005-12). In addition, he has been selected by his peers for inclusion in the current edition of *The Best Lawyers in America®* in the areas of corporate law, mergers & acquisitions law and securities law. He was selected for inclusion in the *Wisconsin Super Lawyers®* lists (2007-2011) and was recognized by the *Legal 500* for his work in mergers & acquisitions (2011).

Mr. Quick is a member of the board of advisors of TheCorporateCounsel.net. His professional affiliations include memberships in the Milwaukee Bar Association, State Bar of Wisconsin, and American Bar Association. He served for many years on the board of directors of the Child Abuse Prevention (CAP) Fund and also has been involved in the United Way, the Children's Miracle Network Telethon for Children's Hospital of Wisconsin, and the Marquette University Business Administration Alumni Association.

NATIONAL  
DIRECTORS  
INSTITUTE

# NDI Checkpoint

Mr. Quick graduated, *magna cum laude*, from the University of Michigan Law School in 1984, where he served as an editor of the *Michigan Law Review* and was elected to the Order of the Coif. He received his B.S., *magna cum laude*, from Marquette University, where he studied accounting.

**CLAIRE WALKER**



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Claire is a qualified chartered secretary and has over five years experience of undertaking corporate secretarial work.

Within that time, Claire has gained experience of providing board support to a variety of entities, including FSA regulated entities, the transport sector and energy sector. Claire currently supports the boards and attends quarterly meetings of RBS Asset Management Company and monthly meetings of Eggborough Power Limited.

Claire has a degree in Management Studies from the University of Nottingham.

**ANGELA M. WHITE**



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Angela White is a qualified chartered secretary and has experience of undertaking corporate secretarial work for over 10 years.

Ms. White currently supports Evershed's Education sector clients as well as a wide range of entities and has previously worked for National Express Group Plc and Barclays Plc. She currently supports boards and attends to minutes of the board meetings of Renold Plc, Northern Rail and Merseyrail holding companies, and Abellio Transport Holdings Limited.

Ms. White has a degree in European Legal Studies from the University of Bristol.

