

Louis E. Wahl IV

Partner

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Louis Wahl represents private and public companies and private equity firms in a variety of domestic and international finance transactions, including syndicated and bilateral financings, secured and unsecured financings, second lien financings, asset-based financings, acquisition financings, leveraged buyouts, and recapitalizations. He is a partner in the firm's Finance & Financial Institutions Practice.

Louis also represents issuers in public and private offerings of debt securities. He has negotiated and closed transactions in a diverse group of industries, including the manufacturing, technology, energy, retail, hospitality, health care, and sports industries.

Representative Experience

Credit Facilities

- Represented Cummins Inc. (NYSE: CMI) with respect to its US\$6bn revolving credit and term loan facilities.
- Represented Enerpac Tool Group Corp. (NYSE: EPAC) with respect to its US\$600m revolving credit and term loan facilities.
- Represented a private machine tool manufacturer with respect to its US\$300m revolving credit facility.
- Represented Modine Manufacturing Company (NYSE: MOD) with respect to its US\$275m revolving credit facility and US\$175m and €40m term loan facilities.
- Represented a private asset management firm with respect to its US\$850m revolving credit and term loan facilities.
- Represented Oshkosh Corporation (NYSE: OSK) with respect to its US\$1.1bn revolving credit facility.
- Represented Steven Madden, Ltd. (NASDAQ: SHOO) with respect to its US\$150m asset-based revolving credit facility.
- Represented BorgWarner Inc. (NYSE: BWA) with respect to its US\$2.25bn revolving credit and term loan facilities.

- Represented Skyline Champion Corporation (NYSE: SKY) with respect to its US\$200m revolving credit facility.
- Represented SmileDirectClub, Inc. (NASDAQ: SDC) with respect to its US\$255m delayed-draw term loan facility.
- Represented a private small engine manufacturer with respect to its US\$677.5m debtor-in-possession financing.
- Represented Fiserv, Inc.(NASDAQ: FISV) with respect to its US\$2bn revolving credit facility.
- Represented Johnson Controls International plc (NYSE: JCI) with respect to its US\$3bn revolving credit facilities.
- Represented Harley-Davidson, Inc.(NYSE: HOG) with respect to its US\$1.75bn revolving credit facilities.
- Represented an NFL franchise with respect to its US\$50m revolving credit facility.
- Represented an MLB franchise with respect to its US\$190m revolving credit and term loan facilities.

Securities Offerings

- Represented nVent Electric plc (NYSE: NVT) with respect to its offering of US\$300m of senior notes.
- Represented BorgWarner Inc. (NYSE: BWA) with respect to its offering of €1bn of senior notes.
- Represented The Marcus Corporation (NYSE: MCS) with respect to its offering of US\$100m of convertible senior notes.
- Represented SmileDirectClub, Inc. (NASDAQ: SDC) with respect to its offering of US\$747.5m of convertible senior notes.
- Represented a private pharmaceutical company with respect to its offering of US\$192m of senior secured notes.
- Represented Hennessy Advisors, Inc. (NASDAQ: HNNA) with respect to its offering of US\$35m of senior notes.

Sectors

- [Digital Assets, Web3 & NFTs](#)
- [Innovative Technology](#)
- [Manufacturing](#)
- [Sports & Entertainment](#)

Practice Areas

- [Corporate](#)
- [Finance](#)

Education

- University of Minnesota Law School (J.D., magna cum laude)
 - Elected to the Order of the Coif
 - Managing Editor, *Minnesota Journal of International Law*

- University of Minnesota (B.S.)

Admissions

- Wisconsin